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> CIN No L19131UP1984PLC006421 GSTN No. 09AAICS1142C1ZP

Date:

08.11.2023

To:

Bombay Stock Exchange Limited. Mumbai

Kind Attn:

Deputy Manager

Scrip Code: 523842

Sub: OUTCOME OF THE BOARD MEETING

Dear Sir/Madam,

In continuation of letter SL.No.B.M.-3/2023-24 dated October 25, 2023 and pursuant to Regulation30 of SEBI (LODR) Regulations, 2015,

 At the meeting of board of directors of the Company held on Wednesday the 8th November, 2023 the Standalone and Consolidated UN -Audited Financial Results of the Company for the quarter and half year ended September 30 2023, as recommended by the Audit Committee, were approved.

The undermentioned documents are attached herewith for your records: -

- a. UN-Audited Standalone and consolidated financial Results, for the quarter and 6 months ended 30th September,2023.
- b. Auditors, Limited review, Report with unmodified/unqualified Opinion on un-Audited Quarterly Financial Results- Standalone and Consolidated.
- c. Standalone and Consolidated Cash Flow statement for the quarter and half year ended on 30.09.2023.
- d. Standalone and Consolidated Balance Sheet for the half year ended on 30.09.2028.
- e. Declaration on unmodified/unqualified Opinion on Auditor's Report on Standalone and Consolidated un-audited results as on 30.09.2023.

The Board Meeting was commenced at 4.00 P.M. and Concluded at 7. 45 P.M.

Thanking you.

for Super Tannery Limited

Rajendra Kumar Awasthi,

Company Secretary

Encl: As above

CIN NO. L19131UP1984PLC006421

Regd. & Head Office: 187/170, Jajmau Road, Kanpur-208 010

Ph. No.: +91 7522000370, Fax No.: +91 512 2460792 Email: share@supertannery.com, Web: www.supertannery.com
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2023

(Rs. In Lacs except earning per share data)

a) Sa b) Other 2. Other 3. Total 4. Expe a) Cc b) Pu c) Cr prod d) Er e) Fir f) De g) Other 5. Prof 6. Exce 7. Prof 8. Tax a) C b) Do c) T; 9. Net 10. Other	Particulars enue from operations ales/Income from operations ther Operating Income	30.09.2023 Unaudited 5,836.28 203.63 6,039.91 34.23 6,074.14 3,483.11 720.77 - (120.02) 286.30 91.06 172.27 1,242.15 5,875.64 198.50	4,715.22 191.02 4,906.24 32.52 4,938.76 3,391.33 147.45 (270.07) 257.97 94.62 168.99 986.72 4,777.01		HDALONE Half Year 30.09.2023 Unaudited 10,551.50 394.65 10,946.15 66.75 11,012.90 6,874.44 868.22 (390.09) 544.27 185.68 341.26 2,228.87 10,652.65	T Ended 30.09.2022 Unaudited 11,453.80 315.13 11,768.93 70.72 11,839.65 7,538.91 828.78 (101.50) 492.39 186.48 324.42 2,207.92 11,477.40	1,008.09 445.63 655.65 4,571.22 21,906.44
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2. Other 3. Total 4. Expe a) Cc b) Pu c) Cr pro d) Er e) Fir f) De g) Or Tota 5. Prof 6. Exce 7. Prof 8. Tax a) C b) D c) Ti 9. Net	Total Revenue from Operation er Income al Income (1+2) enses: ost of material consumed urchase of stock-in-trade hanges in inventories of finished goods, work in rogress and stock-in-trade imployee benefits expense inance Cost epreciation and amortisation expense other expenses al expenses	34.23 6,074.14 3,483.11 720.77 (120.02) 286.30 91.06 172.27 1,242.15 5,875.64	32.52 4,938.76 3,391.33 147.45 (270.07) 257.97 94.62 168.99 986.72	42.81 6,314.65 4,010.14 445.05 (40.85) 258.95 81.75 156.56 1,182.79	66.75 11,012.90 6,874.44 868.22 (390.09) 544.27 185.68 341.26 2,228.87	70.72 11,839.65 7,538.91 828.78 (101.50) 492.39 186.48 324.42 2,207.92	206.25 22,665.35 12,548.19 1,941.56 736.10 1,008.09 445.63 655.65 4,571.22 21,906.44
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3. Total 4. Expe a) Cc b) Pu c) Cr pr d) Er e) Fii f) De g) Or Tota 5. Prof 6. Exce 7. Prof 8. Tax a) C b) D c) Ti 9. Net	al Income (1+2) enses: ost of material consumed urchase of stock-in-trade hanges in inventories of finished goods, work in rogress and stock-in-trade imployee benefits expense inance Cost epreciation and amortisation expense other expenses al expenses	3,483.11 720.77 - (120.02) 286.30 91.06 172.27 1,242.15 5,875.64	3,391.33 147.45 (270.07) 257.97 94.62 168.99 986.72	4,010.14 445.05 (40.85) 258.95 81.75 156.56 1,182.79	6,874.44 868.22 (390.09) 544.27 185.68 341.26 2,228.87	7,538.91 828.78 (101.50) 492.39 186.48 324.42 2,207.92	12,548.19 1,941.56 736.10 1,008.09 445.63 655.65 4,571.22 21,906.44
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prod) Error d) Error e) Fiir f) De g) Of Tota 5. Prof 6. Exce 7. Prof 8. Tax a) C b) D c) Ts 9. Net	rogress and stock-in-trade imployee benefits expense inance Cost epreciation and amortisation expense Other expenses al expenses	286.30 91.06 172.27 1,242.15 5,875.64	257.97 94.62 168.99 986.72	258.95 81.75 156.56 1,182.79	544.27 185.68 341.26 2,228.87	492.39 186.48 324.42 2,207.92	1,008.09 445.63 655.65 4,571.22 21,906.44
d) Er e) Fir f) De g) Of Tota 5. Prof 6. Exce 7. Prof 8. Tax a) C b) D c) Ta 9. Net	imployee benefits expense inance Cost epreciation and amortisation expense Other expenses al expenses	286.30 91.06 172.27 1,242.15 5,875.64	257.97 94.62 168.99 986.72	81.75 156.56 1,182.79	185.68 341.26 2,228.87	186.48 324.42 2,207.92	445.63 655.65 4,571.22 21,906.44
e) Fit f) De g) Of Tota 5. Prof 6. Exce 7. Prof 8. Tax a) C b) D c) Ta 9. Net 10. Other	inance Cost epreciation and amortisation expense Other expenses al expenses	91.06 172.27 1,242.15 5,875.64	168.99 986.72	156.56 1,182.79	341.26 2,228.87	324.42 2,207.92	655.65 4,571.22 21,906.44
f) De g) Of Tota 5. Prof 6. Exce 7. Prof 8. Tax a) C b) D c) Ta 9. Net	epreciation and amortisation expense Other expenses al expenses	172.27 1,242.15 5,875.64	168.99 986.72	1,182.79	2,228.87	2,207.92	4,571.22 21,906.44
g) Of Tota 5. Prof 6. Exce 7. Prof 8. Tax a) C b) D c) Ta 9. Net	other expenses al expenses	1,242.15 5,875.64	986.72	1,182.79			21,906.44
Tota 5. Prof 6. Exce 7. Prof 8. Tax a) C b) D c) Ta 9. Net 10. Oth	al expenses	5,875.64		6 094 39	10 652 65	11,477.40	100 100 COMMON TO SERVICE
5. Prof 6. Exce 7. Prof 8. Tax a) C b) D c) Ta 9. Net			.,		10,002.00		
6. Exce 7. Prof 8. Tax a) C b) D c) Ta 9. Net	Tit before exceptional items and tax (5-4)		161.75	220.26	360.25	362.25	758.91
7. Prof 8. Tax a) C b) D c) Ta 9. Net		-	-	-	-	-	-
8. Tax a) C b) D c) Ta 9. Net	eptional Items	198.50	161.75	220.26	360.25	362.25	758.91
a) C b) D c) Ta 9. Net	fit Before Tax (5-6)	130.00	1011.70				
b) D c) Ta 9. Net	Expenses:	74.00	55.00	58.00	129.00	125.00	180.00
9. Net	Current Tax	(24.33)	(13.07)		(37.40)	9200-00100-0010	
9. Net	Deferred Tax			(68.62)	(2.81)		
10. Othe	ax adjustment relating to earlier year	(2.81)	119.82	223.01	271.46	323.00	
10. Othe	Profit After Tax (7-8)	151.64	119.02	223.01	271.40	020.00	
2) It	ner Comprehensive Income:						
a) III	tems that will not be re-classified to the Statement of Profit & Loss	10.10	0.00	3.40	16.81	11.40	14.17
i) l	Re-measurements of defined employees benefit plans	10.49			20319.00.7	1.532.00	
ii) l	Deferred tax related on items that will not reclassified	(2.73)	(1.64)	(0.00)	(4.57)	(2.50	1 (0.00
	to profit or loss		100	0.50	12.44	8.44	10.49
	Total Other Comprehensive Income	7.76			283.90		
11. Tota	tal comprehensive income for the period (9+10)	159.40	124.50	225.53	263.90	331.44	10.01
		1,079.73	1.079.73	1.079.73	1,079.73	1,079.73	1,079.73
12. Paid		1,079.73	1,079.75	1,070.70	.,		
	id-up equity share capital (face value of Rs. 1/-each)					0.30	0.56
a) E b) D	rning per equity share of Rs. 1/- each (Not annualised)	0.14	0.11	0.21	0.25		



CIN NO. L19131UP1984PLC006421

Regd. & Head Office: 187/170, Jajmau Road, Kanpur-208 010

Ph. No.: +91 7522000370, Fax No.: +91 512 2460792 Email: share@supertannery.com, Web: www.supertannery.com STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2023

		(Rs. In Lacs except earning per share data)					
		-		CONSC	OLIDATED		
		C	Quarter Ended	d	Half Yes	ar Ended	Year Ended
S.No.	Particulars	30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.2023
	1	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Revenue from operations	,	10			1	
	a) Sales/Income from operations	5,921.01	4,586.09	6,174.83	10,507.10	11,432.81	The same will be a second of the same and th
	b) Other Operating Income	203.63	191.02	145.39	394.65	315.13	
	Total Revenue from Operation	6,124.64	4,777.11	6,320.22	10,901.75	11,747.94	
2.	Other Income	34.23	32.52	55.41	66.75	83.32	
3.	Total Income (1+2)	6,158.87	4,809.63	6,375.63	10,968.50	11,831.26	22,905.04
	Expenses:	1	· '			(
151	a) Cost of material consumed	3,483.11	3,391.33	4,010.14	6,874.44	7,538.91	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	b) Purchase of stock-in-trade	714.71	153.51	445.05	868.22	828.78	1,967.67
	c) Changes in inventories of finished goods, work in	(= 1	1	- 1	í <u>-</u> 1	1	
	progress and stock-in-trade	(54.84)	(421.88)	6.46	(476.72)	10 87 S	
	d) Employee benefits expense	292.43	264.43	267.10	556.86	506.76	527.6
	e) Finance Cost	91.16	94.86	81.82	186.02	186.93	
	f) Depreciation and amortisation expense	175.27	172.15		347.42	324.77	100
1	g) Other expenses	1,248.62			2,247.48		
-	Total expenses	5,950.46			10,603.72		Charles Ann Tarrent
5.	Profit before exceptional items and tax (3-4)	208.41	156.37		364.78	358.69	786.44
6.	Exceptional Items	-	-	-	-		-
7	Profit Before Tax (5-6)	208.41	156.37	214.93	364.78	358.69	786.44
8	Tax Expenses:						
"	a) Current Tax	74.98	55.00	58.00	129.98		
1	b) Deferred Tax	(24.33)		7.87	(37.40)		
	c) Tax adjustment relating to earlier year	(2.81)	5 28 28	(68.38)	(2.81)	(68.38	
9	Net Profit After Tax (7-8)	160.57			275.01		
10	Profit/(loss) transfer to Minority Interest	(0.13)) (0.25)		
11	Net Profit After Minority Interest (9+10)	160.44	4	/	274.76	318.88	631.43
12							
12	a) Items that will not be re-classified to the Statement of Profit & Loss	17	1				100 147 189
	i) Re-measurements of defined employees benefit plans	10.49	6.32	3.40	And the control of th	C	
	ii) Income tax related on items that will not reclassified	(2.73)		(0.88)	(4.37)	(2.96	6) (3.6)
1	to profit or loss						
1	b) Items that will be re-classified to the Statement of Profit & Loss	_	-	-	-	_	-
	b) Items that will be re-classified to the Statement of Front & Loss Total Other Comprehensive Income	e 7.76	4.68	2.52	12.44	8.44	
12		168.20			287.20	327.32	2 641.9
13	Total comprenensive income for the period (11 12)		-				
L.	in the Management of Do. 1/ each)	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	3 1,079.7
14	Paid-up equity share capital (face value of Rs. 1/-each)	1,010	110.00	-	1 1		
	Earning per equity share of Rs. 1/- each (Not annualised)	0.15	5 0.11	1 0.20		0.30	
	a) Basic	0.15		5 J			
	b) Diluted	11/11/12					



Kapoor Tandon & Co. Chartered Accountants



Branch

* 24/57, First Floor, Birhana Road,
Kanpur – 208 001

D- 104, 10th Floor, Himalaya House, 23 Kasturba Gandhi Marg, New Delhi – 110 001

Independent Auditor's Review Report on unaudited standalone quarterly and year to date financial results of Super Tannery Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board of Directors of Super Tannery Limited

- 1. We have reviewed the accompanying statement of unaudited standalone financial results of Super Tannery Limited (the 'Company') for the quarter ended September 30, 2023 and year to date from April 01, 2023 to September 30, 2023 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').
- 2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.
- 3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kapoor Tandon & Co., Chartered Accountants Firm Reg. No. 000952C

Divyank Nigam Partner

M. No. 438443

UDIN: 23438443BGRYYK5292

& CO

Place: Kanpur

Date: November 08, 2023

Kapoor Tandon & Co. Chartered Accountants



Branch

* 24/57, First Floor, Birhana Road,
Kanpur – 208 001

D- 104, 10th Floor, Himalaya House, 23 Kasturba Gandhi Marg, New Delhi – 110 001

Independent Auditor's Review Report on consolidated unaudited quarterly and year to date financial results of Super Tannery Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

The Board of Directors of Super Tannery Limited

- 1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Super Tannery Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group') for the quarter ended September 30, 2023 and year to date from April 01, 2023 to September 30, 2023 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 (the Act), and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

- 4. The Statement includes the results of the following subsidiaries:
 - i) Super Tannery (U.K.) Ltd.
 - ii) Pioneer Investment FZCO
 - iii) Super Italia SRL
 - iv) Aarifi Tanners Ltd
 - v) Super Corporation Ltd
 - vi) Secure Safety Ltd
- 5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

E-mail : kapoornarendra@rediffmail.com; ktc.himanshu@gmail.com; ktc_rajesh@yahoo.co.in, devendra_mathur@yahoo.co.in Cell Nos.: 9415048222, 9935271516, 9935041434, 9935030768, 8826991225 Tele/Fax: (0512)2361244 6. We did not review the interim financial results of one subsidiary included in the consolidated unaudited financial results, whose interim financial results before consolidation eliminations reflect total assets of Rs.132.36 Lacs as at September 30, 2023 and total revenues of Rs.0.90 Lacs and Rs. 1.80 Lacs, total net profit after tax of Rs 1.43 Lacs and Rs.1.54 Lacs and total comprehensive income of Rs.1.43 Lacs and Rs.1.54 Lacs, for the quarter ended September 30, 2023 and for the period from April 01, 2023 to September 30, 2023 respectively, and cash inflow (net) of Rs.2.29 Lacs for the period from April 01, 2023 to September 30, 2023, as considered in the consolidated unaudited financial results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

7. The consolidated unaudited financial results include the interim financial result of three subsidiaries which have not been reviewed, whose interim financial results before consolidation eliminations reflect total assets of Rs.639.44 Lacs as at September 30, 2023 and total revenues of Rs.84.47 Lacs and Rs. 197.53 Lacs, total net profit after tax of Rs.(-)4.13 Lacs and Rs. 1.54 Lacs and total comprehensive income of Rs.(-)4.13 Lacs and Rs. 1.54 Lacs, for the quarter ended September 30, 2023 and for the period from April 01, 2023 to September 30, 2023 respectively, and cash inflow (net) of Rs.11.98 Lacs for the period from April 01, 2023 to September 30, 2023, as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

For Kapoor Tandon & Co., Chartered Accountants Firm Registration No. 000952C

(Divyank Nigam)

Partner

M. No. 438443

UDIN: 23438443BGRYYL9925

Place: Kanpur

Date: November 8, 2023

Statement of Cash Flow (Standalone) :	Half Year ended 30.09.2023	Year ended 31.03.2023	
	(Unaudited)	(Audited)	
CASH FLOW FROM OPERATING ACTIVITIES	260.25	750.01	
let Profit before tax	360.25	758.91	
Adjustments for:	241.06	655.64	
Depreciation/ Amortisation	341.26	655.64	
(Profit)/Loss on Sale of Property, Plant & Equipments	-	(29.01	
Interest income	(9.25)	(19.31	
Finance Cost	185.68	352.06	
Expected Credit Loss		17.50	
Deferral of income on government grant	(49.00)	(100.42	
Remeasurement of net defined benefit plans	16.81	14.17	
Share of profit from firm	(3.95)	(5.94	
Derivatives of MTM Provision	-	14.77	
Operating profit before working capital changes	841.80	1,658.37	
Adjustment for (increase)/decrease in operating assets			
(Increase)/ Decrease in trade receivables	(135.33)	(30.90	
(Increase)/ Decrease in inventories	365.31	517.89	
(Increase)/ Decrease in other non current loans / assets	-	(0.33	
(Increase)/ Decrease in other non current financial assets	-	(6.75	
(Increase)/ Decrease in other current financial assets	(20.17)	332.70	
(Increase)/ Decrease in other current assets	(77.81)	(163.43	
Increase/ (Decrease) in non current liabilities	74.22	26.9	
Increase/ (Decrease) in trade payables	66.93	203.4	
Increase/ (Decrease) in other financial liabilities	146.77	(114.4	
Increase/ (Decrease) in other current liabilities	110.25	(191.50	
Increase/ (Decrease) in Provisions	(9.40)	23.14	
Cash generated from operations	1,362.57	2,255.2	
Income taxes refunded / (paid), net	(90.98)	(122.9)	
Net cash generated from operating activities	1271.59	2132.2	
Net cash generated from operating activities			
CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property Plant & Equipments	(410.81)	(868.5	
Purchase of other intangible assets	:=	-	
Proceeds from sale of PPE	2.76	30.9	
Purchase of non current investments	(22.73) -	
Interest received	9.25	19.3	
Other bank balances (Margin Money & others)	(65.16) 66.6	
Net cash (used in) / generated from investing activities	(486.69	(751.6	
Net cash (used iii) / generated from investing activities			
TO AN ED AN EDIA NODICI A CERUTTIES	.1		
CASH FLOW FROM FINANCING ACTIVITIES	(17.52	(8.9	
Repayment of long-term loans (Net)	(826.93	,	
Proceeds/(repayment) from/of working capital loans	(185.68	/	
Finance costs paid	(183.00	(53.9	
Dividend Paid	-1030.1		
Net cash used in financing activities	-1030.1	1000	
	(245.23	3) 42.3	
INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	339.81	/	
Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the end of the year	94.5		



Statement of Cash Flow (Consolidated) :	Half Year ended 30.09.2023	Year ended 31.03.2023
Statement of Sash Flow (Solisonation).	(Unaudited)	(Audited)
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	364.78	786.44
Adjustments for:		
Depreciation/ Amortisation	347.42	667.49
Profit on Sale of Property, Plant & Equipments	-	(33.32)
Interest income	(9.25)	(25.29)
Accretion in Investment and Share of profit from LLP	(3.95)	
Expected Credit Loss		17.50
Finance Cost	186.02	352.06
Deferral of income on government grant	(49.00)	(100.42)
Remeasurement of net defined benefit plans	16.81	14.17
Derivatives MtoM Provision	-	(14.77
Operating profit before working capital changes	852.83	1,657.92
Changes in working capital:		
(Increase)/ Decrease in trade receivables	(537.78)	
(Increase)/ Decrease in inventories	278.66	
(Increase)/ Decrease in other non current loan	-	(0.20
(Increase)/ Decrease in other non financial asset	-	(6.51
(Increase)/ Decrease in other current financial assets	(17.47	,
(Increase)/ Decrease in other current assets	(77.82	
Increase/ (Decrease) in non current liabilities	74.23	26.97
Increase/ (Decrease) in trade payables	596.54	(129.54
Increase/ (Decrease) in other financial liabilities	145.92	(114.21
Increase/ (Decrease) in other current liabilities	37.17	
Increase/ (Decrease) in Provisions	(9.40	23.14
Cash generated from operations	1,342.88	
Income taxes refunded / (paid), net	(91.96	,
Net cash generated from operating activities	1,250.92	2,052.8
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of fProperty Plant and Equipment	(410.80	(867.9)
Purchase of other intangible assets	-	
Proceeds from sale of property, plant and equipment	9.7	1 130.9
Increase of non-current investments	-	-
Interest received	9.23	
Other bank balances (Margin Money)	(65.1)	
Net cash (used in) / generated from investing activities	(457.0	0) (645.0
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds/(repayment) from/of short-term loans	(826.9	
Proceeds/(repayment) from/of long-term loans	(17.5	
Finance costs paid	(186.0	
Dividend paid		(53.9
Net cash used in financing activities	(1,030.4	THE RESERVE OF THE PERSON NAMED IN
INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	(236.5	
Cash and cash equivalents at the beginning of the year	421.7	
Cash and cash equivalents at the end of the year	185.1	5 421.

AIDM

Standalone and Consolidated Statement of Assets and Liabilities

(Rs. in Lacs) S. **Particulars** Standalone Consolidated No. As at As at As at As at 30.09.2023 31.03.2023 30.09.2023 31.03.2023 **ASSETS Non Current Assets** 1. (a) Property, Plant and Equipment 7.099.01 7,172.28 7.193.55 7.278.94 (b) Capital Work-in-progress 1,314.98 1,125,44 1.314.98 1,125.44 (c) Goodwill 43.70 43.70 (d) Other Intangible Assets 6.04 6.54 6.04 6.54 (e) Financial Assets (i) Investments 335.10 308.42 50.06 46.11 (ii) Loans 230.12 230.45 338.02 338.35 (iii)Other Financial Assets 41.60 41.60 44.01 44.01 **Total Non Current Assets** 9,026.85 8,884.73 8.990.36 8,883.09 2. **Current Assets** (a) Inventories 5,590.67 5,955.98 5.913.01 6,191.67 (b) Financial Assets (i) Trade Receivables 5.474.41 5,339.06 5,259.91 4,722.13 (ii) Cash and cash equivalents 94.58 339.81 185.15 421.70 (iii) Bank balances other than (ii) above 507.79 442.63 507.79 442.63 (iv) Other Financial Assets 411.94 391.76 429.25 411.78 (c) Current Tax Assets (Net) (d) Other current assets 1,417.98 1,339.83 1.464.92 1,386.77 **Total Current Assets** 13.497.37 13,809.07 13,760.03 13,576.68 **TOTAL ASSETS** 22,524.22 22,693.80 22,750,39 22,459.77 **EQUITY AND LIABILITIES** 1. Equity (a) Equity Share Capital 1,079.73 1,079.73 1,079.73 1.079.73 (b) Other Equity 8.728.93 8,499.02 8,333.46 8,100.25 Non Controlling Interest 66.81 66.56 **Total Equity** 9.808.66 9,578.75 9,480.00 9,246.54 Liabilities 2 Non-current liabilities (a) Financial liabilities (i) Borrowings 27.31 44.83 27.31 44.83 (b) Deferred tax liabilities 718.52 751.55 752.64 719.61 (c) Other non-current liabilities 600.78 526.55 600.78 526.55 **Total Non-current liabilities** 1,346.61 1,322.93 1,347.70 1,324.02 **Current Liabilities** (a) Financial Liabilities (i) Short term Borrowings 5,944.66 6,771.59 5,944.66 6,771.59 (ii) Trade payables (a) Total dues to Small & Micro Ent. 39.66 71.38 39.66 71.38 (b) Total dues to Others 3,474.35 3,483.48 3,573.00 4,111.74 (iv) Other financial liabilities 934.78 734.02 936.08 736.17 605.48 (b) Other current liabilities 629.93 519.67 642.65 246.92 221.11 247.90 221.11 (c) Provisions 11,368.95 **Total Current Liabilities** 11,792.12 11,922.69 11,889.21 **TOTAL EQUITY AND LIABILITIES** 22,524.22 22,693.80 22,750.39 22,459.77



NOTES:-

- 1. The un- audited Ind AS financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 08.11.2023. These results have been subjected to limited review by the statutory auditors of the company.
- 2. The Statements of Financial Results has been prepared in accordance with the Companies (Indian Accounting Standards Rules 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and SEBI circular dated 5th July, 2016.
- 3. The company operates mainly in one business segment viz Leather and leather related products.
- 4 The figures for the quarter ended September, 2022/23 are balancing figures between unaudited figures in respect of half year ended September 2022/2023 and the published year to date figures upto the first quarter ended June 2022/23.
- 5 Figures of the previous period have been regrouped and rearranged wherever necessary to correspond with current period's classification/disclosure.

For and on behalf of the BOARD

Mohammad Imran

Whole Time Director & CFO

DIN - 00037627

Date: 08.11.2023 Place: Kanpur



187/170, Jajmau Road, Kanpur-208010 (India) +91 75220003 70/71 | info@supertannery.com www.supertannery.com

> CIN No L19131UP1984PLC006421 GSTN No. 09AAICS1142C1ZP

Date: November 08, 2023

To,

The Secretary,

Listing Department,

Bombay Stock Exchange Limited.

P.J.Towers 25th Floor.Dalal Street Mumbai-400001

Company Code:541771

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI(LODR)Regulations,2015

Dear Sir/Madam,

Pursuant to second proviso of regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended, we do hereby confirm that M/S. Kapoor Tandon & Company, Chartered Accountants, the Statutory Auditors of the Company have issued a Limited Review Report with unmodified/unqualified opinion(s) on Standalone and Consolidated unaudited Financial Results of the Company for the quarter and half year ended on 30th September 2023.

Thanking you.

Yours faithfully

for Super Tannery Limited

(R. K. AWASTHI)

CS & COMPLIANCE OFFICER